

Exhibit B

	Net Schedule Value as of January 6, 2023	High Percentage Realizable	Low Percentage Realizable	High Estimated Cost	Low Estimated Cost
Net Cash and Cash Equivalents	\$ 123,000	100%	100%	\$ 282,290	\$ 282,290
Equipment and Assets	585,788	50%	25%	292,894	146,447
Intangible Assets	Unknown	Estimated	Estimated	100,000	25,000
Inventory					
Raw Materials	1,672,640	50%	25%	836,320	418,160
Work in Progress	386,487	10%	0%	38,649	-
Other	5,000	50%	25%	2,500	1,250
Accounts Receivable, Net	3,776,080	10%	0%	377,608	-
Member Loan(s)	1,429,871	25%	0%	357,468	-
Causes of Action Against 3 rd Parties	512,374	10%	0%	51,237	-
Other Property	66,600	60%	30%	39,960	19,980
Total assets	<u>\$ 8,557,839</u>			<u>\$ 2,378,926</u>	<u>\$ 893,127</u>
Less: Secured portion of secured debt				(2,611,145)	(2,611,145)
Net assets available to Unsecured				-	-
<u>Costs associated with liquidation:</u>					
Less: Liquidation costs (trustee fee, turnover to secured creditors)				-	-
Estimated net available for administrative costs				-	-
<u>Bankruptcy administrative costs:</u>					
Less: Chapter 7 professional fees				(25,000)	(50,000)
Less: Chapter 11 professional and court fees				(75,000)	(75,000)
Total				(100,000)	(125,000)
Estimated net available for distribution to priority unsecured creditors				(100,000)	(125,000)
<u>Priority unsecured claims:</u>				(101,404)	(101,404)
Estimated net available for distribution to general unsecured creditors				(201,404)	(226,404)
<u>Unsecured liabilities:</u>					
General unsecured liabilities				(4,409,429)	(4,409,429)
Unsecured portion of secured debt				(232,218)	(1,718,017)
Total				(4,641,647)	(6,127,446)
Total Available after Unsecured Liabilities				<u>\$ (4,843,051)</u>	<u>\$ (6,353,850)</u>
				<u>0.0%</u>	<u>0.0%</u>